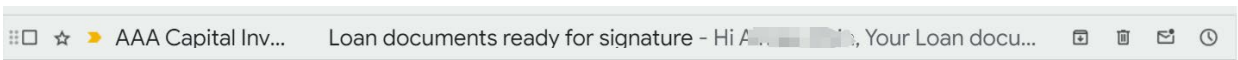


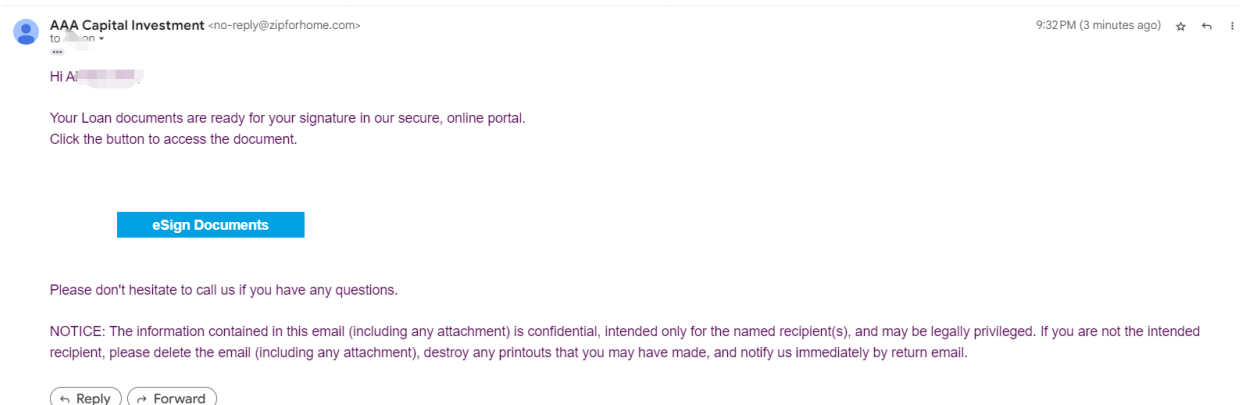
# How to complete the eSign disclosure

1. You will receive the E-sign disclosure from "Zip" (See below picture 1) and you need to open this email which the subject line is "Loan documents ready for signature".



Picture 1

2. Open this email, click the "eSign Documents" and then click "Sign" like below. (See below picture 2 & 3);



Picture 2

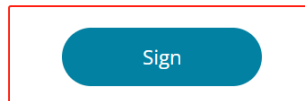
AAA Capital Investment is requesting the following eSign signature(s). Please sign the requested document(s).

If you create an account, you can check the loan progress with more details, such as outstanding and completed items or loan status.



## 1 eSign Signature Request(s)

eSign  
Test1  
Due By 03/02/2024



Picture 3

3. When you see the below screen, please input the DOB and SSN with correct format. Then click the button "LOGIN" at bottom of the right corner. (See below picture 4)

**\*\*DOB must be input with format MM/DD/YYYY. Otherwise you will fail do login to sign.**

Signer login

Please answer the security question(s) below.

What is your date of Birth (MM/DD/YYYY)?

..... For example 10/10/1991

What are the last four digits of your Social Security Number?

.... For example 6789

Login

Picture 4

4. Below are normal procedures to sign the whole disclosures. (See below picture 5)

Read & accept this document

2 Page(s)

I have read and agree to the terms of the eSign Disclosure Document.

Accept

click first

Then click this button

**ESIGN DISCLOSURES AND CONSENT**

Federal law requires you receive certain disclosures and information about the products, services or accounts you may receive or access in connection with your relationship with us ('Required Information'). With your consent, we can deliver Required Information to you by a) displaying or delivering the Required Information electronically; and b) requesting that you print or download the Required Information and retain it for your records.

This notice contains important information before you consent to electronic delivery of Required Information. Your consent also permits the general use of electronic records and electronic signatures in connection with the Required Information.

Picture 5

5. Then click button “NEXT”, the box you needed to sign will show on the right, click “SIGN”, then going on this procedure. Every time you click “NEXT”, you will see the box needed to sign, click all to complete this disclosures. (See below picture 6 & 7)

Signatures required

Required Actions 0 of 24

AAA CAPITAL INVESTMENT INC. LIC# 123456, NML SR# 295075 | Originator: Harold Yang, LIC# 01201162, NML SR# 248857

To be completed by the Lender:

Lender Loan No./Universal Loan Identifier 254900IEGKUDRDS23V26230412000019 Agency Case No.

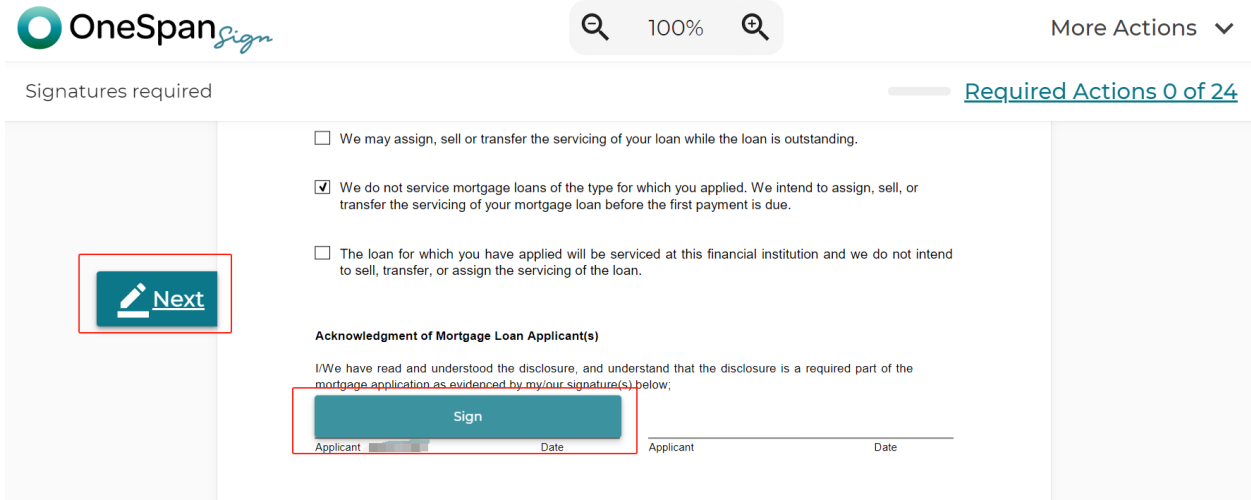
Next

**Uniform Residential Loan Application**

Verify and complete the information on this application. If you are applying for this loan with others, each additional Borrower must provide information as directed by your Lender.

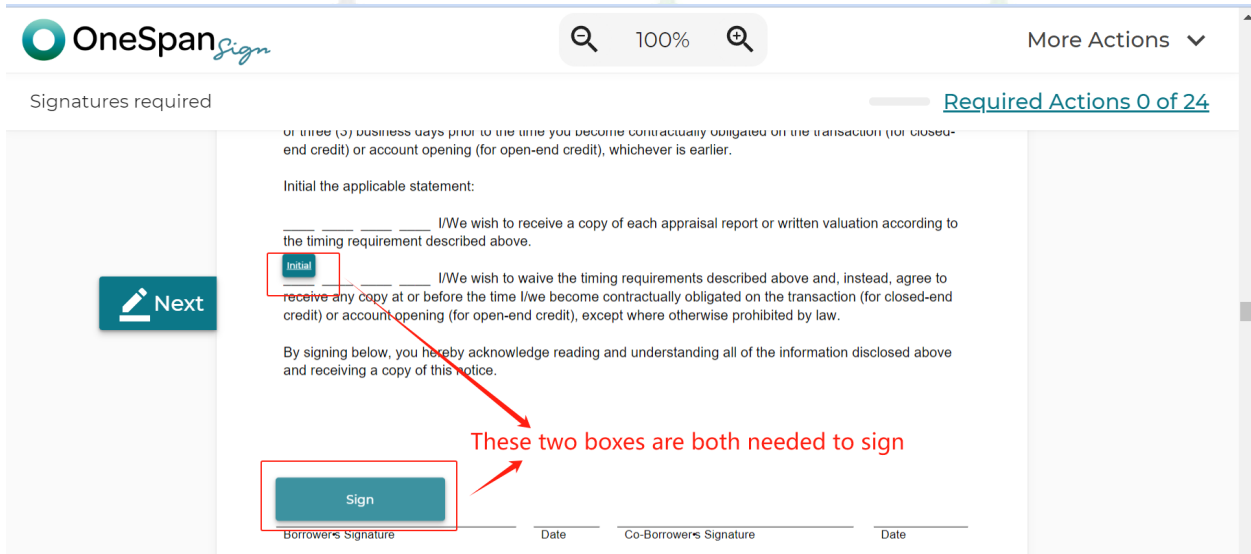
**Section 1: Borrower Information.** This section asks about your personal information and your income from employment and other sources, such as retirement, that you want considered to qualify for this loan.

Picture 6



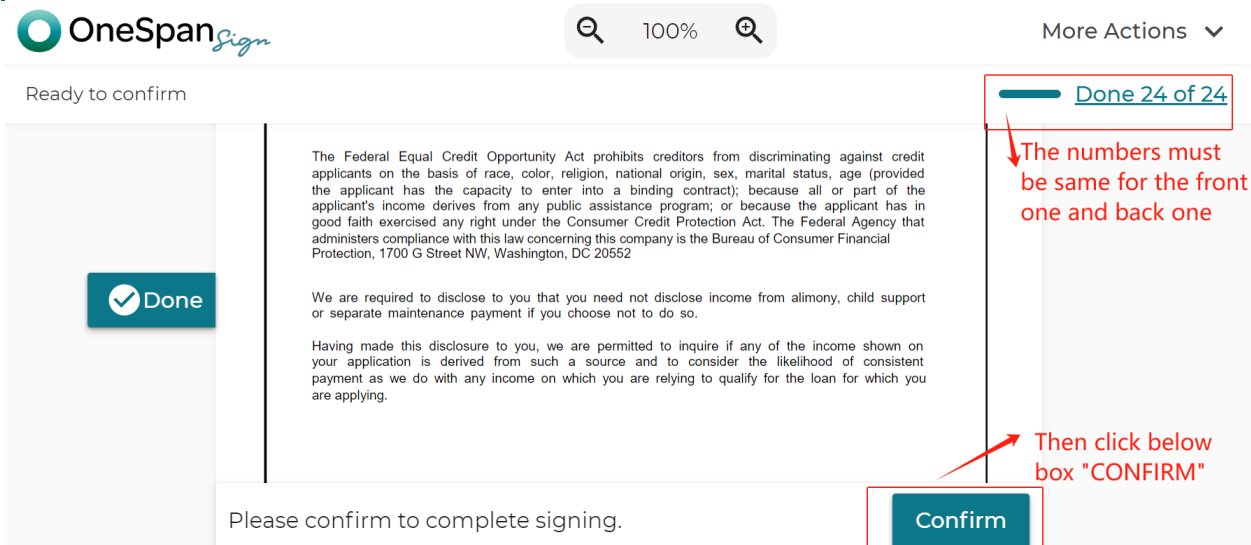
Picture 7

6. Take care of below places, both two boxes are needed to sign. (See below picture 8)



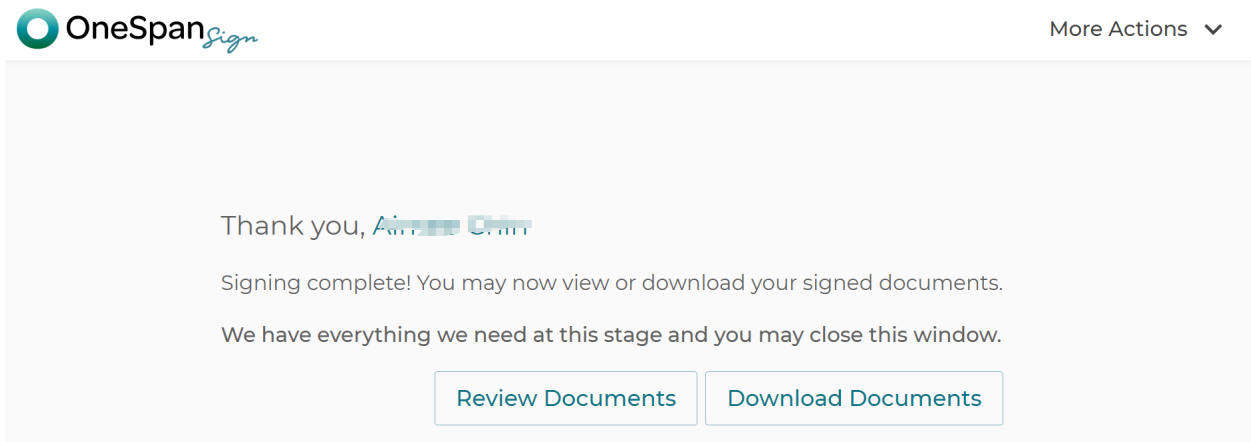
Picture 8

7. When you complete all signatures, you'll see below screen. Double check the number in the upper right corner, it's OK only if the two numbers are the same. If not, then find out which one is missing and check box to complete then. (See below picture 9)



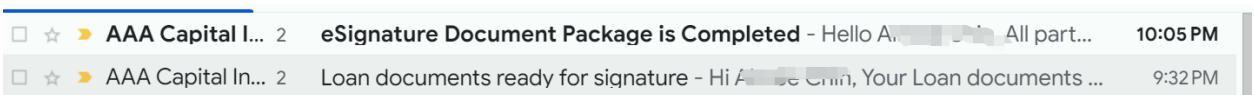
Picture 9

8. At last, after you click “CONFIRM”, then you’ll see below screen, and the borrower complete the whole disclosures successfully. (See below picture 10)



Picture 10

9. When all borrowers and the Mortgage Loan Officers finished signatures, the borrower will receive the second email which the subject line is {eSignature Document Package is Completed}. It’s only a note, no need to do anything. Then we can retrieve the signed documents. (See below picture 11 & 12)



Picture 11



**AAA Capital Investment** <no-reply@zipforhome.com>  
to [redacted]

10:05 PM (5 minutes ago) ☆ ↶ ⋮

Hello [redacted]

All parties have completed the eSignature Test1 package. To view, download or print the completed document click below.

[Download Documents](#)

↶ Reply

↷ Forward

**Picture 12**

