

# Submission Checklist

QM Product (01/30/2024 version)

Email this form and supporting documents to email box [submission@aaalendings.com](mailto:submission@aaalendings.com).

Borrower Information			
	Borrower Name	Email	Contact
Borrower1			
Borrower2			
Borrower3			
Borrower4			
Subject Property & Loan Information			
Subject Property Address			
Purpose		Occupancy	
Property Type		Loan Amount	
Rate		Term	
Occupancy		Loan Purpose	
Loan Officer Charged Point		If Yes, Please indicate:	
Escrow Information			
Open Escrow (If need help, check box and complete below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Escrow Company			
Escrow Officer			
Escrow Email			
Escrow Phone #			
Listing Agent Phone # (For Purchase Loan Only)			
Please prepare documents described below for submission and check the item you submitted			
<ol style="list-style-type: none"> <li>1. All borrowers' individual email addresses</li> <li>2. Borrowers' signed Authorization(Wet Sign)</li> <li>3. Initial signed 1003 Application with maximum information provided by borrowers for us to better understand the purpose of loan prior to qualification</li> <li>4. Most recent 1 month Pay Stubs</li> <li>5. For W2 Wage Earner: Most recent 1 years' W-2 and Federal Tax Return</li> <li>6. For Self-Employed Borrower: Most recent 2 years W-2, Federal Personal &amp; Business Tax Return</li> <li>7. Most recent 2 months Bank Statements, Large Deposit to be documented</li> <li>8. Copy of Driver's License, (Green Card, Visa, Passport or Working Permit if applicable)</li> <li>9. For properties borrowers own, provide ① most recent Mortgage Statement②Property Tax Bill · Insurance Declaration Page④ HOA Statement</li> <li>10. Escrow &amp; Title Company Contact</li> <li>11. Fully Executed Purchase Agreement (Purchase Only)</li> <li>12. Earnest Money Deposit Receipt (Purchase Only)</li> </ol>			